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10 UNITED STATES BANKRUPTCY COURT
11 WESTERN DISTRICT OF WASHINGTON
AT SEATTLE

12 In re
13 VICINITY MOTOR CORP., *et al.*,¹
14 Debtors in a Foreign Proceeding.
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Lead Case No. 24-12675-TWD

Jointly Administered with:
Case No. 24-12677-TWD;
Case No. 24-12678-TWD; and
Case No. 24-12679-TWD

16 **NOTICE OF HEARING ON**
17 **RECEIVER'S MOTION TO**
18 **APPROVE VESTING ORDER AND**
19 **SALE OF CERTAIN ASSETS FREE**
AND CLEAR OF LIENS, CLAIMS,
ENCUMBRANCES, AND OTHER
INTERESTS

20 PLEASE TAKE NOTICE that FTI Consulting Canada Inc., in its capacity as the receiver
21 (the "Receiver") appointed in the Canadian insolvency proceeding of Vicinity Motor Corp.,
22 Vicinity Motor (Bus) Corp., Vicinity Motor (Bus) USA Corp., and Vicinity Motor Property, LLC
23 (collectively, the "Debtors"), *In the Matter of the Receivership of Vicinity Motor (Bus) Corp., et*
24 *al.*, Supreme Court of British Columbia (the "Canadian Court"), Vancouver Registry No. S-

25 ¹ The Debtors are Vicinity Motor Corp., Bankruptcy Case No. 24-12675, Vicinity Motor (Bus)
26 Corp., Bankruptcy Case No. 24-12677, Vicinity Motor (Bus) USA Corp., Bankruptcy Case No.
27 24-12678, and Vicinity Motor Property, LLC, Bankruptcy Case No. 24-12679.

NOTICE OF HEARING ON RECEIVER'S MOTION TO APPROVE
VESTING ORDER AND SALE OF CERTAIN ASSETS FREE AND
CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, AND OTHER
INTERESTS - 1

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2 DATED: April 11, 2025

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5 By: /s/James B. Zack

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